

October 14, 2025

To,  
BSE Limited,  
Department of Corporate Services,  
P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street, Mumbai - 400001.

Dear Sir/Madam,

**Sub: Submission of half yearly statement on details of active International Securities Identification Number ("ISIN") of listed Debt Securities as on September 30, 2025.**

In compliance with Clause 9.1 (a) of Chapter VIII of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 as updated from time to time read with Regulation 17 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed herewith in Annexure – I, the details of active ISINs of Debt Securities issued by the Company on private placement basis as on September 30, 2025.

Kindly take this on record and acknowledge receipt of the same.

**For Lendingkart Finance Limited**

**Rochak Dhariwal**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No. A57383**

**Enclosed: Annexure I**

**CC: National Securities Depository Limited**  
**Central Depository Services (India) Limited**

**Annexure I**

List of Active ISINs as on September 30, 2025, for listed Non-Convertible Debentures issued on private placement basis.

| Name of the issuer          | ISIN number  | Issuance date     | Maturity date      | Coupon rate  | Payment frequency                                                                                                                       | Embedded option, if any | Amount issued (INR in Crore) | Amount outstanding (INR in Crore) |
|-----------------------------|--------------|-------------------|--------------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------|------------------------------|-----------------------------------|
| Lendingkart Finance Limited | INE090W07600 | October 25, 2023  | October 25, 2025   | 10.69% XIRR  | Principal: Equal quarterly instalments; Coupon: Monthly                                                                                 | No                      | 15                           | 1.88                              |
| Lendingkart Finance Limited | INE090W07618 | October 30, 2023  | October 30, 2026   | 11.95% p.a.  | Principal: Equal quarterly instalments; Coupon: Monthly                                                                                 | No                      | 40                           | 16.67                             |
| Lendingkart Finance Limited | INE090W07667 | January 30, 2024  | January 30, 2026   | 11.25% p.a.  | Principal: Bullet repayment on maturity; Coupon: Monthly                                                                                | No                      | 55                           | 55.00                             |
| Lendingkart Finance Limited | INE090W07675 | February 23, 2024 | February 23, 2026  | 11.33% XIRR  | Principal: Bullet repayment on maturity; Coupon: Monthly                                                                                | No                      | 50                           | 50.00                             |
| Lendingkart Finance Limited | INE090W07683 | May 10, 2024      | May 10, 2026       | 10.76% p.a.  | Principal: Bullet repayment on maturity; Coupon: Monthly                                                                                | No                      | 50                           | 50.00                             |
| Lendingkart Finance Limited | INE090W08038 | June 05, 2024     | May 20, 2026       | 16.00% p.a.  | Principal: 5 (five) equal monthly instalments starting from the 20 <sup>th</sup> Month from deemed date of allotment; Coupon: Quarterly | No                      | 75                           | 75.00                             |
| Lendingkart Finance Limited | INE090W07709 | October 18, 2024, | September 15, 2026 | 13.25% p.a.* | Principal: Equal quarterly instalments from June 30, 2025; Coupon: Quarterly                                                            | No                      | 50                           | 33.40                             |
| Lendingkart Finance Limited | INE090W07709 | November 27, 2024 | September 15, 2026 | 13.25% p.a.* | Principal: Equal quarterly instalments from June 30, 2025; Coupon: Quarterly                                                            | No                      | 60                           | 40.08                             |

**LENDINGKART FINANCE LIMITED**

CIN: U65910MH1996PLC258722

Registered Office: Office 3 Connekt, 401/B, 4th Floor, Silver Utopia, Cardinal Gracious Road, Andheri East, Mumbai Suburban - 400099, Maharashtra, India

Corporate Office: 401, 4<sup>th</sup> Floor, Iconic Shyamal, Nr. Shyamal Cross-Roads, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-4913 2800 Email: lendingkartfinance@lendingkart.com Website: www.lendingkartfinance.com

| Name of the issuer          | ISIN number  | Issuance date     | Maturity date     | Coupon rate  | Payment frequency                                                                    | Embedded option, if any | Amount issued (INR in Crore) | Amount outstanding (INR in Crore) |
|-----------------------------|--------------|-------------------|-------------------|--------------|--------------------------------------------------------------------------------------|-------------------------|------------------------------|-----------------------------------|
| Lendingkart Finance Limited | INE090W07725 | February 24, 2025 | December 31, 2026 | 13.25% p.a.* | Principal: Equal quarterly instalments from September 30, 2025;<br>Coupon: Quarterly | No                      | 65                           | 54.21                             |

\*Reduced to 12.5% with effect from March 27, 2025, as per the agreed terms of KID.

**For Lendingkart Finance Limited**

**Rochak Dhariwal**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No. A57383**

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