

April 14, 2025

To,  
BSE Limited,  
Department of Corporate Services,  
P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street, Mumbai -400001.

**Script Code: 974994, 975121, 975165, 975166, 975172, 975356, 975428, 975652, 975718, 976113 and 976450 (Listed NCDs)**

Dear Sir/Madam,

**Sub: Submission of half yearly statement on details of active ISIN of listed Debt Securities for the half year ended March 31, 2025.**

In compliance with Clause 9.1 (a) of Chapter VIII of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22<sup>nd</sup> May, 2024 read with Regulation 17 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed herewith in Annexure – I, the details of active ISIN of debt Securities issued by the Company on private placement basis for the half year ended March 31, 2025.

Kindly take this on record and acknowledge receipt of the same.

**For Lendingkart Finance Limited**

**Rochak Dhariwal**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No. A57383**

**Enclosed: Annexure I**

**CC: National Securities Depository Limited**  
**Central Depository Services (India) Limited**

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**LENDINGKART FINANCE LIMITED**

CIN: U65910MH1996PLC258722

Registered Office: Office 3 Connekt, 401/B, 4th Floor, Silver Utopia, Cardinal Gracious Road, Andheri East, Mumbai Suburban - 400099, Maharashtra, India

Corporate Office: 401, 4<sup>th</sup> Floor, Iconic Shyamal, Nr. Shyamal Cross-Roads, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-4913 2800 Email: lendingkartfinance@lendingkart.com Website: www.lendingkartfinance.com

**Annexure I**

List of Active ISINs as on March 31, 2025 for listed Non-Convertible Debentures issued on private placement basis.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (INR in Crore)	Amount outstanding (INR in Crore)
Lendingkart Finance Limited	INE090W07568	27 <sup>th</sup> July, 2023	27 <sup>th</sup> July, 2025	10.48% XIRR	Principal: Equal quarterly instalments; Coupon: Monthly	No	50	12.50
Lendingkart Finance Limited	INE090W07584	27 <sup>th</sup> September, 2023	27 <sup>th</sup> September, 2025	11.15% p.a.	Principal: Bullet repayment on maturity; Coupon: Monthly	No	20	20
Lendingkart Finance Limited	INE090W07626	October 25, 2023	July 1, 2025	11.71% XIRR	Principal: Bullet repayment on maturity; Coupon: Monthly	No	35	35
Lendingkart Finance Limited	INE090W07600	October 25, 2023	October 25, 2025	10.69% XIRR	Principal: Equal quarterly instalments; Coupon: Monthly	No	15	5.625
Lendingkart Finance Limited	INE090W07618	October 30, 2023	October 30, 2026	11.95% p.a.	Principal: Equal quarterly instalments; Coupon: Monthly	No	40	23.333
Lendingkart Finance Limited	INE090W07667	January 30, 2024	January 30, 2026	11.25% p.a.	Principal: Bullet repayment on maturity; Coupon: Monthly	No	55	55
Lendingkart Finance Limited	INE090W07675	February 23, 2024	February 23, 2026	11.33% XIRR	Principal: Bullet repayment on maturity; Coupon: Monthly	No	50	50
Lendingkart Finance Limited	INE090W07683	May 10, 2024	May 10, 2026	10.76% p.a.	Principal: Bullet repayment on maturity; Coupon: Monthly	No	50	50
Lendingkart Finance Limited	INE090W08038	June 05, 2024	May 20, 2026	16.00% p.a.	Principal: 5(five) equal monthly instalments starting from the 20 <sup>th</sup> Month from deemed	No	75	75

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Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (INR in Crore)	Amount outstanding (INR in Crore)
					date of allotment; Coupon: Quarterly			
Lendingkart Finance Limited	INE090W07709	October 18, 2024,	September 15, 2026	13.25% p.a.*	Principal: Equal quarterly instalments; Coupon: Quarterly	No	50	50
Lendingkart Finance Limited	INE090W07709	November 27, 2024	September 15, 2026	13.25% p.a.*	Principal: Equal quarterly instalments; Coupon: Quarterly	No	60	60
Lendingkart Finance Limited	INE090W07725	February 24, 2025	December 31, 2026	13.25% p.a.*	Principal: Equal quarterly instalments; Coupon: Quarterly	No	65	65

\*Reduced to 12.5% with effect from March 27, 2025 as per the agreed terms of KID.

### For Lendingkart Finance Limited

**Rochak Dhariwal**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No. A57383**

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