

Ref: LFL/Stock Exchange/2024-25/50

March 28, 2025

To,  
BSE Limited,  
Department of Corporate Services,  
P.J Towers, 25<sup>th</sup> Floor, Dalal Street, Mumbai-400001.

Dear Sir/Madam,

**Sub - Intimation under Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) in respect of issuance of 0.0001% Series A Compulsorily Convertible Preference Shares (“Series A Preference Shares”) to Lendingkart Technologies Private Limited (“LTPL Holdco”), the 100% holding company of Lendingkart Finance Limited (“Company”) through right issue.**

Pursuant to Regulation 51(2) read with Part B of Schedule III of the SEBI Listing Regulations, 2015, we write to inform you that the Board of Directors at its meeting held today i.e. Friday, March 28, 2025, has approved issuance of 93,75,000 (ninety three lakh seventy five thousand) Series A Preference Shares of face value INR 100 (Indian Rupees hundred) each at a premium of INR 28 (Indian Rupees twenty eight) each (the total subscription price being INR 128 per share) aggregating to INR 120,00,00,000 (Indian Rupees one hundred twenty crore) to LTPL Holdco through right issue.

We request you to kindly take the same on record.

Thanking you,

**For Lendingkart Finance Limited**

**Rochak Dhariwal**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A57383**

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**LENDINGKART FINANCE LIMITED**

CIN: U65910MH1996PLC258722

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