

Ref: LFL/Stock Exchange/2024-25/44

February 11, 2025

To,
BSE Limited,
Department of Corporate Services,
P.J Towers, 25th Floor,
Dalal Street, Mumbai-400001.

Sub: Intimation regarding variation in terms and conditions of the Non-Convertible Debentures (“NCDs”) having ISIN INE090W08038 under Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref.: Our intimation LFL/Stock Exchange/2024-25/41 dated January 22, 2025.

Dear Sir/Madam,

We refer to our intimation dated January 22, 2025. The Board of the Company, at its meeting held on January 27, 2025, had directed to obtain consent in writing from the Debenture holder and Debenture Trustee with respect to the proposed variation in the terms and condition of the non-convertible debentures, having ISIN INE090W08038, for the said variation to be considered approved and effective. The Company has received approval of the Debenture holder and the Debenture Trustee today, i.e. February 11, 2025.

In connection with the proposed changes, specified hereunder, the corresponding changes have been made in the Debenture Trust Deed and the Key Information Document (KID) (together referred to as the “**Transaction Documents**”) and the same shall be effective from the date of approval of the stock exchange:

Existing	Proposed
a. NCDs will be redeemed in 5 (five) equal monthly instalments starting from the 20 th Month from the Deemed Date of Allotment (i.e. Jan-26 to May-26).	a. NCDs will be redeemed in 5 (five) equal monthly instalments starting from the 20 th Month from the Deemed Date of Allotment (i.e. Jan-26 to May-26).
b. In case of non-happening of the Capital Raise Event, the Debenture Holders shall have an option by serving a prior notice, to cause the redemption of the Debentures in 18 (eighteen) equal monthly	b. In case of non-happening of the Capital Raise Event, the Debenture Holders shall have an option by serving a prior notice, to cause the redemption of the Debentures in 15 (eighteen) equal monthly

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

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Existing	Proposed
<p>instalments starting from the 7th Month from the Deemed Date of Allotment (i.e. 18 EMI of Rs 4.17cr from Dec-24 to May-26).</p> <p>“Capital Raise Event” shall refer to the event where LTPL raises at least INR 200 Crores of equity on or before 30th November 2024.</p>	<p>instalments starting from the 10th Month from the Deemed Date of Allotment (i.e. 15 EMI of Rs 5cr from Mar-25 to May-26).</p> <p>“Capital Raise Event” shall refer to the event where LTPL raises at least INR 200 Crores of equity on or before 28th February 2025.</p>

The revised KID has been circulated to the Board members for their perusal and noting.

We request you to kindly take on record the aforesaid information.

Thanking you,

For Lendingkart Finance Limited

Rochak Dhariwal
Company Secretary & Compliance Officer
ICSI Membership No: A57383