

Quarterly Certificate for Commercial Papers

October 10, 2024

To,
BSE Limited,
Department of Corporate Services,
P.J Towers, 25th Floor, Dalal Street, Mumbai-400001.

Dear Sir/Madam,

Ref: INE090W14176 (Scrip Code: 727028)

Sub: Certificate for the quarter ended September 30, 2024 as prescribed under Chapter XVII of SEBI Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper ('Operational Circular') dated August 10, 2021 and subsequent amendments thereof.

As required under the aforesaid circular, we certify that :

- a. the proceeds of the Commercial Papers ("CPs") issued by Lendingkart Finance Limited were used for the purposes as disclosed in the listing document i.e. Working Capital requirement;
- b. the other listing conditions as specified under Chapter XVII of Operational Circular dated August 10, 2021 and amendments thereof have been adequately adhered to.

For Lendingkart Finance Limited

Harshvardhan Lunia
Managing Director
DIN: 01189114

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030

Corporate Office: 401, 4th Floor, Iconic Shyamal, Nr. Shyamal Cross-Roads, Ahmedabad, 380 015, Gujarat, India.

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