

October 11, 2024

To,
BSE Limited,
Department of Corporate Services,
P. J. Towers, 25th Floor,
Dalal Street, Mumbai -400001.

Script Code: 973665, 974764, 974994, 975121, 975165, 975166, 975172, 975356, 975428, 975652 and 975718 (Listed NCDs)

Dear Sir/Madam,

Sub: Submission of half yearly statement on details of ISIN of listed Debt Securities for the half year ended September 30, 2024.

In compliance with Clause 9.1 (a) of Chapter VIII of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August, 2021 (updated as on July 7, 2023) read with Regulation 17 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed herewith in Annexure – I, the details of active ISIN of debt Securities issued by the Company on private placement basis for the half year ended September 30, 2024.

Kindly take this on record and acknowledge receipt of the same.

For Lendingkart Finance Limited

Harshvardhan Lunia
Managing Director
DIN: 01189114

Enclosed: Annexure I

CC: National Securities Depository Limited
Central Depository Services (India) Limited

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030

Corporate Office: 401, 4th Floor, Iconic Shyamal, Nr. Shyamal Cross-Roads, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-4913 2800 Email: lendingkartfinance@lendingkart.com Website: www.lendingkartfinance.com

Annexure I

List of Active ISINs as on September 30, 2024 for listed Non-Convertible Debentures issued on private placement basis.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (INR in Crore)	Amount outstanding (INR in Crore)
Lendingkart Finance Limited	INE090W07428	20 th December, 2021	20 th December, 2026	12.1500% gross of withholding taxes, per annum	Principal: Bullet repayment on maturity; Coupon: Semi-Annually. Call/Put Option: December 20, 2024	Yes	44	44
Lendingkart Finance Limited	INE090W07493	11 th April, 2023	11 th October, 2024	A minimum floor coupon of 2% XIRR (each Debenture Holder shall also be entitled an additional redemption premium to be determined on the basis of the methodology to be set out in the Transaction Documents)	Principal: Bullet repayment on maturity; Coupon: March 31, 2024 and on Maturity Date	No	25	25
Lendingkart Finance Limited	INE090W07568	27 th July, 2023	27 th July, 2025	10.48% XIRR	Principal: Equal quarterly instalments; Coupon: Monthly	No	50	25
Lendingkart Finance Limited	INE090W07584	27 th September, 2023	27 th September, 2025	11.15% p.a.	Principal: Bullet repayment on maturity; Coupon: Monthly	No	20	20
Lendingkart Finance Limited	INE090W07626	October 25, 2023	July 1, 2025	11.71% XIRR	Principal: Bullet repayment on maturity; Coupon: Monthly	No	35	35
Lendingkart Finance Limited	INE090W07600	October 25, 2023	October 25, 2025	10.69% XIRR	Principal: Equal quarterly instalments; Coupon: Monthly	No	15	9.375

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Lendingkart Finance Limited	INE090W07618	October 30, 2023	October 30, 2026	11.95% p.a.	Principal: Equal quarterly instalments; Coupon: Monthly	No	40	30
Lendingkart Finance Limited	INE090W07667	January 30, 2024	January 30, 2026	11.25% p.a.	Principal: Bullet repayment on maturity; Coupon: Monthly	No	55	55
Lendingkart Finance Limited	INE090W07675	February 23, 2024	February 23, 2026	11.33% XIRR	Principal: Bullet repayment on maturity; Coupon: Monthly	No	50	50
Lendingkart Finance Limited	INE090W07683	May 10, 2024	May 10, 2026	10.76% p.a.	Principal: Bullet repayment on maturity; Coupon: Monthly	No	50	50
Lendingkart Finance Limited	INE090W08038	June 05, 2024	May 20, 2026	16.00% p.a.	Principal: 5(five) equal monthly instalments starting from the 20 th Month from deemed date of allotment; Coupon: Quarterly	No	75	75

For Lendingkart Finance Limited

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Managing Director
DIN: 01189114

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