

October 31, 2024

To,
Catalyst Trusteeship Ltd.,
Unit No- 901, 9th Floor, Tower – B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400013

Kind Attention: **Mr. Soham Vaidya/ Ms. Priti Shetty**

Subject: Notice regarding exercise of Call Option and record date for redemption of the full principal outstanding amount along with interest due thereon.

Reference: Debenture Trust Deed dated December 16, 2021 (“**Deed**”), executed between Lendingkart Finance Limited (“**Company**”) and Catalyst Trusteeship Ltd, pursuant to which 440 (Four Hundred and Forty) Secured, Rated, Listed, Redeemable, Non-convertible Debentures each having face value of INR 10,00,000 (Indian Rupees Ten Lakh), aggregating to the nominal value of INR 44,00,00,000 (Indian Rupees Forty Four Crore) for cash at par, were allotted on a private placement basis (“**Debentures**”), having ISIN INE090W07428 (“**ISIN**”).

Dear Sir/Ma’am,

This is with reference to the Debentures.

We write to inform that pursuant to Clause 1.6(ii) of PART B of the Deed, the Company has the option to redeem the Debentures in full by repayment of all the Outstanding Amounts (“**Call Option**”), on the day falling on the expiry of 36 (Thirty Six) months from the Deemed Date of Allotment, i.e. on December 20, 2024 (“**Call Option Date**”), subject to providing the Debenture Trustee a written notice of its intention to redeem the Debentures (with a copy marked to the Debenture Holders) at least 21 (Twenty One) calendar days prior to the Call Option Date.

In exercise of the said right, the Company is serving this notice to exercise the Call Option on the Call Option Date.

Upon exercise of the Call Option by the Company, the Debentures will be redeemed at their face value of INR 10,00,000 (Indian Rupees Ten Lakh) each along with the interest amount accrued thereon as per the terms of the issue and as agreed.

In terms of the Debenture Trust Deed, the Record Date for payment of the Outstanding Amounts shall be December 5, 2024.

On exercise of Call Option, the Company shall extinguish the said debentures fully after the payment of redemption amount. Such payment will be legal discharge of the liability of the Company and no claim shall lie against the Company after the redemption of aforesaid debentures.

This is for your kind information.

For Lendingkart Finance Limited

Rochak Dhariwal
Company Secretary & Compliance Officer
ICSI Membership No: A57383

CC:
All Debenture Holders