

October 23, 2024

To,
BSE Limited,
Department of Corporate Services,
P.J Towers, 25th Floor,
Dalal Street, Mumbai-400 001.

Listed Debt Securities:

Scrip Code	ISINs
973665	INE090W07428
974994	INE090W07568
975121	INE090W07584
975165	INE090W07626
975166	INE090W07600
975172	INE090W07618
975356	INE090W07667
975428	INE090W07675
975652	INE090W07683
975718	INE090W08038
976113	INE090W07691
727028	INE090W14176

Dear Sir/Madam,

Sub: Proceedings of the Extraordinary General Meeting (“EGM”) of Lendingkart Finance Limited (the “Company”) in compliance with Regulation 51(2) read with Schedule III Part B of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

This is to inform you that the EGM of the members of Lendingkart Finance Limited was held on Tuesday, October 22, 2024 at 5:00 p.m. through Video Conferencing/Other Audio-Visual Means, in accordance with the relevant circular(s) issued by Ministry of Corporate Affairs.

In this regard, please find enclosed as ‘**Annexure I**’, the summary of EGM proceedings pursuant to Part B of Schedule III under Regulation 51(2) of the Listing Regulations.

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030

Corporate Office: 401, 4th Floor, Iconic Shyamal, Nr. Shyamal Cross-Roads, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-4913 2800 Email: lendingkartfinance@lendingkart.com Website: www.lendingkartfinance.com

The above proceedings will also be uploaded on the website of the Company (i.e. www.lendingkartfinance.com)

For Lendingkart Finance Limited

Rochak Dhariwal
Company Secretary & Compliance Officer
ICSI Membership No: A57383
Enclosed: As above

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Annexure I

**SUMMARY OF PROCEEDINGS OF THE
EXTRAORDINARY GENERAL MEETING OF THE COMPANY**

The Extraordinary General Meeting (“EGM”) of the Company was held on Tuesday, October 22, 2024 at 5:00 p.m., through Video Conferencing/Other Audio-Visual Means in accordance with the applicable provisions of the Companies Act, 2013 read with the rules made thereunder and the circulars issued by the Ministry of Corporate Affairs from time to time in this regard.

Mr. Harshvardhan Lunia, Chairman and Managing Director of the Company, Chaired the meeting.

5 (Five) Members (including authorized representative) attended the meeting through video conference.

Directors’ Present:

Mr. Harshvardhan Lunia	Chairman & Managing Director and Nominee of Lendingkart Technologies Private Limited.
Mr. Raichand Lunia	Non-executive Director & Nominee of Lendingkart Technologies Private Limited.
Mr. Thallapaka Venkateswara Rao	Independent Director, Chairman of the Audit Committee, Stakeholder Relationship Committee, and Corporate Social Responsibility Committee and member of Nomination & Remuneration Committee.

The other Directors could not attend the meeting due to their pre-occupation.

Key Managerial Personnel Present:

Mr. Rochak Dhariwal	Company Secretary & Compliance Officer
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Auditors Present:

Mr. Abhay Kamat Authorised Representative of M/s. Mukund M. Chitale & Co., Statutory Auditors; and

Mr. Ghanshyam Baheti Internal Auditor

With the necessary quorum being present, the meeting was called to order. The proceedings of the meeting commenced at 05:05 p.m.

The Members and the Directors were welcomed to the EGM. The Members were informed that the Company had taken all requisite steps to enable Members to participate and vote at the EGM through video conference.

The consent letters for conducting EGM at a shorter notice were received from the requisite number of shareholders.

The Members were informed that the draft Articles of Association of the Company is available for inspection.

The Notice calling the meeting was taken as read with the permission of the Members.

The following item of business, as per the Notice of EGM, was transacted at the meeting, and the voting was done by show of hands:

Item No.	Details of Resolution(s)	Resolution (Ordinary/ Special)
Special business:		
1.	Amended and Restated set of regulations of Articles of Association of the Company incorporating the terms of shareholders' agreement dated October 18, 2024, entered into amongst Lendingkart Technologies Private Limited (holding company of the Company), Fullerton Financial Private Limited, Bertelsmann Nederland B.V., Saama Capital III Ltd., Mayfield India II Ltd., Raichand Lunia, Harshvardhan Lunia and Other Shareholders (as defined in the amended and restated shareholders' agreement).	Special

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2.	<p>Increase in the authorized share capital of the Company from INR 50,72,76,000/- (Indian Rupees Fifty Crore Seventy Two Lakh Seventy Six Thousand only) divided into 5,07,27,600 (Five Crore Seven Lakh Twenty Seven Thousand Six Hundred) equity shares of INR 10/- (Indian Rupees Ten only) each to INR 240,72,76,000/- (Indian Rupees Two Hundred and Forty Crore Seventy Two Lakh Seventy Six Thousand only) divided into</p> <p>(i) INR 50,72,76,000/- (Indian Rupees Fifty Crore Seventy Two Lakh Seventy Six Thousand only) divided into 5,07,27,600 (Five Crore Seven Lakh Twenty Seven Thousand Six Hundred) equity shares of INR 10/- (Indian Rupees Ten only) each; and</p> <p>(ii) INR 190,00,00,000/- (Indian Rupees One Hundred Ninety Crore) divided into 1,90,00,000 (One Crore Ninety Lakh) Series A Compulsorily Convertible Preference shares of INR 100/- (Indian Rupees Ten only) each.</p> <p>and alteration of Clause V of the Memorandum of Association of the Company, relating to share capital</p>	Special
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The above Resolutions were passed unanimously.

The meeting concluded with thanks to all the Members and Directors present at the meeting. The meeting concluded at 5:12 p.m.

For Lendingkart Finance Limited

Rochak Dhariwal
Company Secretary & Compliance Officer
ICSI Membership No: A57383

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