

October 7, 2024

To,  
BSE Limited,  
Department of Corporate Services,  
P.J Towers, 25<sup>th</sup> Floor,  
Dalal Street, Mumbai-400001

**Sub: Outcome of Board Meeting of the Company held on Monday, October 7, 2024.**

Dear Sir/Madam,

Pursuant to Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**Listing Regulations**”), We wish to inform you that at the meeting of the Board of Directors held today, i.e., Monday, October 7, 2024, the Board has, inter alia, approved the terms of issuance and offer of upto 17,500 (seventeen thousand five hundred) senior, secured, rated, listed, taxable, redeemable non-convertible debentures of INR 1,00,000 (Indian Rupees one lakh) each, aggregating to INR 175,00,00,000 (Indian Rupees one hundred seventy five crore), in one or more tranches by way of private placement (“Offer”) basis to successful bidder(s) (“Investors”) who bid through the Electronic Book Platform of BSE Limited.

We request you to kindly take on record the aforesaid information.

Thanking you,

**For Lendingkart Finance Limited**

**Harshvardhan Lunia**  
**Managing Director**  
**DIN: 01189114**