

April 30, 2024

To,
BSE Limited,
Department of Corporate Services,
P.J Towers, 25th Floor, Dalal Street, Mumbai-400001

Dear Sir/Madam,

Sub: Disclosure in connection with Fund raising by issuance of Debt Securities by Large Entities - SEBI Master Circular: SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated on July 7, 2023).

With reference to the above-mentioned subject, we hereby confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI Master Circular: SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated on July 7, 2023) (“**SEBI Circular**”).

Further, the details required pursuant to the said SEBI Circular in respect of Initial Disclosure to be made by an entity identified as a Large Corporate is attached herewith as Annexure - A.

Kindly take the same on your records.

Thanking you

For Lendingkart Finance Limited

Darshil Shah
Company Secretary & Compliance Officer
ICSI Membership No: A55488

Annexure A
Initial disclosure to be made by an entity identified as a Large Corporate#

Sl. No.	Particulars	Details
1.	Name of the company	Lendingkart Finance Limited
2.	CIN	U65910MH1996PLC258722
3.	Outstanding borrowing of company as on 31 st March, 2024/ 31st December , as applicable (in Rs. crore)	2426.67 Crores
4.	Highest credit rating during the previous FY along with name of the CRA	[ICRA] BBB+ (Positive) by ICRA Limited
5.	Name of stock exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

**In terms paragraph of 2.2(d) of the circular, beginning FY2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of stock exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.*

Darshil Shah
Company Secretary & Compliance Officer
Mob. No.: 9773969884

Gaurav Singhania
Chief Financial Officer
Mob. No.: 7228901863

Date – April 30, 2024