

Ref: LFL/Stock Exchange/2023-24/28

March 1, 2024

To,
BSE Limited
Department of Corporate Services
P.J Towers, 25th Floor, Dalal Street, Mumbai-400001

Dear Sir/Madam,

Sub: Outcome of Board Meeting of the Company held on March 1, 2024 under Regulation 51(2) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**Listing Regulations**”), we wish to inform you that at the meeting of Board of Directors of the Company, held today i.e., on Friday, March 1, 2024 the Board has, inter alia, approved:

- (i) issuance of non-convertible foreign currency bond(s)/debenture(s), in one or more tranches, on a private placement basis.
- (ii) to execute definitive documents pertaining to purchase of business of Upwards Capital Private Limited by way of slump sale and give effect to the purchase transaction in accordance with the terms of the definitive documents.

We request you to kindly take on record the aforesaid information.

Thanking you

For Lendingkart Finance Limited

Darshil Shah
Company Secretary & Compliance Officer
ICSI Membership No: A55488

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030

Corporate Office: 401, 4th Floor, Iconic Shyamal, Nr. Shyamal Cross-Roads, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-4913 2800 Email: lendingkartfinance@lendingkart.com Website: www.lendingkartfinance.com