

Ref: LFL/Stock Exchange/2023-24/25

February 23, 2024

To
BSE Limited
Department of Corporate Services
P.J Towers, 25th Floor,
Dalal Street, Mumbai-400001.

Dear Sir/Madam,

Sub: Prior Intimation under Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations').

Pursuant to the provisions of Regulation 50(1) of the SEBI Listing Regulations, we wish to inform that the meeting of the Board of Directors ("Board") of Lendingkart Finance Limited is scheduled to be held on Wednesday, February 28, 2024, to inter alia consider and approve the issuance of non-convertible foreign currency bond(s)/debenture(s), in one or more tranches, on a private placement basis.

The outcome of the board meeting in respect of the aforesaid matter and such other matter(s), if any, as approved by the Board along with requisite documents/information will be submitted to the stock exchange, in accordance with the SEBI Listing Regulations.

We request you to kindly take on record the aforesaid information.

Thanking you

For Lendingkart Finance Limited

DARSHIL
NIRMAL
SHAH

Digitally signed by
DARSHIL NIRMAL
SHAH
Date: 2024.02.23
23:12:03 +05'30'

Darshil Shah

Company Secretary & Compliance Officer
ICSI Membership No: A55488

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030

Corporate Office: 401, 4th Floor, Iconic Shyamal, Nr. Shyamal Cross-Roads, Ahmedabad, 380 015, Gujarat, India.

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