

April 14, 2024

To  
BSE Limited  
Department of Corporate Services  
P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street, Mumbai -400001

**Script Code: 973665, 974039, 974085, 974764, 974994, 975121, 975165, 975166, 975172, 975356 and 975428 (Listed NCDs)**

Dear Sir/Madam,

**Sub: Submission of half yearly statement on details of ISIN of listed Debt Securities for the half year ended March 31, 2024.**

In compliance with Clause 9.1 (a) of Chapter VIII of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10<sup>th</sup> August, 2021 (updated as on July 7, 2023) read with Regulation 17 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed herewith in Annexure – I, the details of active ISIN of debt Securities issued by the Company on private placement basis for the half year ended March 31, 2024.

Kindly take this on record and acknowledge receipt of the same.

**For Lendingkart Finance Limited**

**Darshil Shah**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A55488**

**Enclosed: Annexure I**

**CC: National Securities Depository Limited**  
**Central Depository Services (India) Limited**

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**LENDINGKART FINANCE LIMITED**

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and 41, 3<sup>rd</sup> Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030

Corporate Office: 401, 4<sup>th</sup> Floor, Iconic Shyamal, Nr. Shyamal Cross-Roads, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-4913 2800 Email: [lendingkartfinance@lendingkart.com](mailto:lendingkartfinance@lendingkart.com) Website: [www.lendingkartfinance.com](http://www.lendingkartfinance.com)

**Annexure I**

List of Active ISINs as on March 31, 2024 for listed Non-Convertible Debentures issued on private placement basis.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (INR in Crore)	Amount outstanding (INR in Crore)
Lendingkart Finance Limited	INE090W07428	20 <sup>th</sup> December, 2021	20 <sup>th</sup> December, 2026	12.1500% gross of withholding taxes, per annum	Principal: Bullet repayment on maturity; Coupon: Semi-Annually. Call/Put Option: December 20, 2024	Yes	44	44
Lendingkart Finance Limited	INE090W07477	06 <sup>th</sup> July, 2022	06 <sup>th</sup> July, 2024	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment	No	20	20
Lendingkart Finance Limited	INE090W07485	29 <sup>th</sup> July, 2022	29 <sup>th</sup> August, 2024	Market Linked Debenture Linked to Yield Last Traded (closing) of 6.54 G-Sec 2032 having ISIN IN0020210244.	Principal: Bullet repayment on maturity; Coupon: Bullet payment.	No	30	30
Lendingkart Finance Limited	INE090W07493	11 <sup>th</sup> April, 2023	11 <sup>th</sup> October, 2024	A minimum floor coupon of 2% XIRR (each Debenture Holder shall also be entitled an additional redemption premium to be determined on the basis of the methodology to be set out in the Transaction Documents)	Principal: Bullet repayment on maturity; Coupon: March 31, 2024 and on Maturity Date	No	25	25

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Lendingkart Finance Limited	INE090W07568	27 <sup>th</sup> July, 2023	27 <sup>th</sup> July, 2025	10.48% XIRR	Principal: Equal quarterly instalments; Coupon: Monthly	No	50	37.50
Lendingkart Finance Limited	INE090W07584	27 <sup>th</sup> September, 2023	27 <sup>th</sup> September, 2025	11.15% p.a.	Principal: Bullet repayment on maturity; Coupon: Monthly	No	20	20
Lendingkart Finance Limited	INE090W07626	October 25, 2023	July 1, 2025	11.71% XIRR	Principal: Bullet repayment on maturity; Coupon: Monthly	No	35	35
Lendingkart Finance Limited	INE090W07600	October 25, 2023	October 25, 2025	10.69% XIRR	Principal: Equal quarterly instalments; Coupon: Monthly	No	15	13.13
Lendingkart Finance Limited	INE090W07618	October 30, 2023	October 30, 2026	11.95% p.a.	Principal: Equal quarterly instalments; Coupon: Monthly	No	40	36.67
Lendingkart Finance Limited	INE090W07667	January 30, 2024	January 30, 2026	11.25% p.a.	Principal: Bullet repayment on maturity; Coupon: Monthly	No	55	55
Lendingkart Finance Limited	INE090W07675	February 23, 2024	February 23, 2026	11.33% XIRR	Principal: Bullet repayment on maturity; Coupon: Monthly	No	50	50

**For Lendingkart Finance Limited****Darshil Shah****Company Secretary & Compliance Officer****ICSI Membership No: A55488****LENDINGKART FINANCE LIMITED**

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