

April 22, 2024

To,  
BSE Limited,  
Department of Corporate Services,  
P.J Towers, 25<sup>th</sup> Floor,  
Dalal Street, Mumbai-400 001.

**Listed Debt Securities:**

<b>Scrip Code</b>	<b>ISINs</b>
973665	INE090W07428
974039	INE090W07477
974085	INE090W07485
974764	INE090W07493
974994	INE090W07568
975121	INE090W07584
975165	INE090W07626
975166	INE090W07600
975172	INE090W07618
975356	INE090W07667
975428	INE090W07675

Dear Sir/Madam,

**Sub: Compliance Certificate pursuant to Regulation 7(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2024.**

Pursuant to Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), please find enclosed herewith the certificate duly signed by Authorized Signatory of KFin Technologies Limited, Registrar and Transfer Agent and the Company Secretary & Compliance Officer of the Company for the financial year ended March 31, 2024 confirming compliance of the provisions of Regulation 7(2) of SEBI Listing Regulations.

**For Lendingkart Finance Limited**

**Darshil Shah**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A55488**  
**Enclosed: As above**

April 22, 2024

**Compliance Certificate  
for the financial year ended March 31, 2024.**

**[Pursuant to Regulation 7(3) of the Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015]**

This is to certify that during the financial year ended March 31, 2024, all activities in relation to the transfer facility for listed debt securities of Lendingkart Finance Limited (“**Company**”) were maintained by KFin Technologies Limited, which is registered, with Securities and Exchange Board of India (Permanent Registration No. INR000000221 Date: 24.12.2019).

Accordingly, the Company has complied with the requirement of Regulation 7(2) of SEBI Listing Regulations.

**For Lendingkart Finance Limited**

**For KFin Technologies Limited**

**Darshil Shah**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A55488**

**Authorized Signatory**