

April 30, 2024

To
BSE Limited
Department of Corporate Services
P.J Towers, 25th Floor, Dalal Street, Mumbai-400001

Dear Sir/Madam,

Sub: Submission of information in compliance with the terms of the Chapter XIV of SEBI Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 07, 2023) in respect of Centralised Database for corporate bonds/debentures.

In compliance with the provisions of the Clause 2.2 (b) of Chapter XIV of the SEBI Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 07, 2023), as amended from time to time, we enclose the details of the non-convertible debentures of Lendingkart Finance Limited in the prescribed format (**Annex XIV-B**).

Kindly take the same on your records.

Thanking you

For Lendingkart Finance Limited

Darshil Shah
Company Secretary & Compliance Officer
ICSI Membership No: A55488

Annex XIV-B

1. Listing Details and

2. Hyperlink of 'Listing Notification by stock exchange:-

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of Listing
1.	INE090W07428	20/12/2021	22/12/2021	440	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211222-23
2.	INE090W07477	06/07/2022	08/07/2022	200	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220708-30
3.	INE090W07485	29/07/2022	04/08/2022	300	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220804-48
4.	INE090W07493	11/04/2023	17/04/2023	2500	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230417-51
5.	INE090W07568	27/07/2023	31/07/2023	5000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230731-6
6.	INE090W07584	27/09/2023	03/10/2023	2000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231003-21
7.	INE090W07626	25/10/2023	27/10/2023	3500	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231027-20
8.	INE090W07600	25/10/2023	27/10/2023	1500	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231027-20
9.	INE090W07618	30/10/2023	01/11/2023	4000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231101-24
10.	INE090W07667	30/01/2024	01/02/2024	5500	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240201-20
11.	INE090W07675	23/02/2024	27/02/2024	5000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240227-30

3. Details of record date:-

The details of record dates fixed by the Company during the FY 2023-24 towards payment of interest and/or redemption of NCDs has already been intimated to the stock exchanges under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030

Corporate Office: 401, 4th Floor, Iconic Shyamal, Nr. Shyamal Cross-Roads, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-4913 2800 Email: lendingkartfinance@lendingkart.com Website: www.lendingkartfinance.com

4. Details of credit rating:-

a) Current Ratings:-

Sl. No.	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
1.	INE090W07428	Infomercials Valuation and Ratings Private Limited	IVR BBB+	Negative	Reaffirm, outlook revised to Negative from Positive	12/03/2024	Verified	12/03/2024
2.	INE090W07477	ICRA Limited	PP-MLD[ICRA] BBB+	Positive	Reaffirm	26/10/2023	Verified	26/10/2023
3.	INE090W07485	India Ratings & Research Private Limited	IND PPMLD BBB+	Stable	Reaffirm	11/03/2024	Verified	11/03/2024
4.	INE090W07493*	India Ratings & Research Private Limited	IND BBB+	Stable	Reaffirm	11/03/2024	Verified	11/03/2024
5.	INE090W07568*	ICRA Limited	ICRA BBB+	Positive	Reaffirm	26/10/2023	Verified	26/10/2023
6.	INE090W07584*	ICRA Limited	ICRA BBB+	Positive	Reaffirm	26/10/2023	Verified	26/10/2023
7.	INE090W07626*	ICRA Limited	ICRA BBB+	Positive	Reaffirm	05/01/2024	Verified	05/01/2024
8.	INE090W07600*	ICRA Limited	ICRA BBB+	Positive	Reaffirm	05/01/2024	Verified	05/01/2024
9.	INE090W07618*	ICRA Limited	ICRA BBB+	Positive	Reaffirm	05/01/2024	Verified	05/01/2024
10.	INE090W07667*	ICRA Limited	ICRA BBB+	Positive	Reaffirm	05/01/2024	Verified	05/01/2024
11.	INE090W07675*	India Ratings & Research Private Limited	IND BBB+	Stable	Reaffirm	11/03/2024	Verified	11/03/2024

*The NCDs were issued during FY 2023-24.

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b) Earlier Ratings:-

Sl. No	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
1.	INE090W07428	Infomercs Valuation and Ratings Private Limited	IVR BBB+	Positive	Reaffirm outlook revised to Positive from Stable	07/08/2023	Verified	07/08/2023
2.	INE090W07477	ICRA Limited	PP-MLD[ICRA] BBB+	Positive	Reaffirm; outlook revised to Positive from Stable	29/06/2023	Verified	29/06/2023
3.	INE090W07485	India Ratings & Research Private Limited	IND PPMLD BBB+	Stable	New	23/07/2022	Verified	23/07/2022
4.	INE090W07238**	ICRA Limited	ICRA BBB+	Stable	Reaffirm	30/06/2022	Verified	30/06/2022
5.	INE090W07246**	ICRA Limited	ICRA BBB+	Stable	Reaffirm	30/06/2022	Verified	30/06/2022
6.	INE090W07386**	India Rating and Research Private Limited	IND PP MLD BBB+-	Stable	Reaffirm	30/12/2022	Verified	30/12/2022
7.	INE090W07410**	India Rating and Research Private Limited	IND AA- (CE)	Stable	New	08/09/2021	Verified	08/09/2021

**NCDs were redeemed during FY 2023-24.

5. Payment Status:-

The details of status of payment of interest and/or redemption of NCDs due during FY 2023-24 has been intimated to stock exchanges under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Accordingly, the same is not duplicated here.

6. Default history information:-

There has been no defaults/delay in servicing any other debt security issued by the Company during the FY 2023-24.

For Lendingkart Finance Limited

Darshil Shah
Company Secretary & Compliance Officer
ICSI Membership No: A55488

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