

May 17, 2024

To,  
BSE Limited,  
Department of Corporate Services,  
P.J Towers, 25<sup>th</sup> Floor,  
Dalal Street, Mumbai-400001

**Sub: Outcome of the Meeting of Borrowing Committee of Board of Directors of Lendingkart Finance Limited (“the Company”) held on May 17, 2024.**

Dear Sir/Madam,

Pursuant to Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**Listing Regulations**”), We wish to inform you that the Borrowing Committee of the Board of Directors of the Company at their meeting held today, i.e. Friday, May 17, 2024, has, inter alia, approved the terms of issuance and offer of upto 7,500 (seven thousand five hundred) unsecured, rated, listed, redeemable non-convertible debentures of INR 1,00,000 (Indian rupees one lakh) each, aggregating to INR 75,00,00,000 (Indian rupees seventy five crore) by way of private placement (“Offer”) basis to successful bidder(s) (“Investors”) who bid through the Electronic Book Platform of BSE Limited.

We request you to kindly take on record the aforesaid information.

Thanking you,

**For Lendingkart Finance Limited**

**Darshil Shah**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No. A55488**