

Valuation of Market Linked Debentures:

Following are the Market Linked, Non-Convertible Debentures issued by the Company on private placement basis:

(i) 200 (two hundred) Rated, Secured, Senior, Redeemable, Transferable, Listed, Principal Protected, Market Linked, Non-Convertible Debentures under **ISIN: INE090W07477.**

(ii) 300 (Three hundred) Secured, Senior, Redeemable, Transferable, Listed, Principal Protected, Market Linked, Rated Non-Convertible Debentures under **ISIN: INE090W07485.**

(iii) 200 (two hundred) Fully paid, Senior, Secured, Rated, Unlisted, Taxable, Redeemable, Principal protected, Market Linked Non-convertible debentures under **ISIN: INE090W07444.**

As per the Guidelines for Issue and Listing of Structured Products / Market Linked Debentures dated September 28, 2011 (Guidelines) issued by the SEBI, Lendingkart Finance Limited has appointed ICRA Analytics Limited having its registered office at Infinity Benchmark, 17th Floor, Plot G – 1, Block GP, Sector V, Salt lake, Kolkata – 700091, India as the third-party valuation agency.

The valuations of Market Linked Debentures issues are provided by ICRA Analytics Limited. These valuation reports will be available at the following link:

<https://icraanalytics.com/home/MldValuation>

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