

October 11, 2023

To
BSE Limited
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street, Mumbai -400001

Script Code: 973665, 974039, 974085, 974764, 974994 and 975121 (Listed NCDs)

Dear Sir/Madam,

Sub: Submission of half yearly statement on details of ISIN of listed Debt Securities for the half year ended 30th September, 2023.

In compliance with Clause 10.1 (a) of Chapter VIII of SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 read with Regulation 17 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed herewith in Annexure – I, the details of active ISIN of debt Securities issued by the Company on private placement basis for the half year ended 30th September, 2023.

Kindly take this in your record and acknowledge the receipt of the same.

For Lendingkart Finance Limited

Darshil Shah
Company Secretary & Compliance Officer
ICSI Membership No: A55488

Enclosed: Annexure I

CC: National Securities Depository Limited
Central Depository Services (India) Limited

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030

Corporate Office: 401, 4th Floor, Iconic Shyamal, Nr. Shyamal Cross-Roads, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-4913 2800 Email: lendingkartfinance@lendingkart.com Website: www.lendingkartfinance.com

Annexure I

List of Active ISINs as on 30th September, 2023 for listed Non-Convertible Debentures issued on private placement basis.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (INR in Crore)	Amount outstanding (INR in Crore)
Lendingkart Finance Limited	INE090W07428	20 th December, 2021	20 th December, 2026	12.1500% gross of withholding taxes, per annum	Principal: Bullet repayment on maturity; Coupon: Semi-Annually. Call/Put Option: December 20, 2024	Yes	44	44
Lendingkart Finance Limited	INE090W07477	06 th July, 2022	06 th July, 2024	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment	No	20	20
Lendingkart Finance Limited	INE090W07485	29 th July, 2022	29 th August, 2024	Market Linked Debenture Linked to Yield Last Traded (closing) of 6.54 G-Sec 2032 having ISIN IN0020210244.	Principal: Bullet repayment on maturity; Coupon: Bullet payment.	No	30	30
Lendingkart Finance Limited	INE090W07493	11 th April, 2023	11 th October, 2024	A minimum floor coupon of 2% XIRR (each Debenture Holder shall also be entitled an additional redemption premium to be determined on the basis of the methodology to be set out in the Transaction Documents)	Principal: Bullet repayment on maturity; Coupon: March 31, 2024 and on Maturity Date	No	25	25

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Lendingkart Finance Limited	INE090W07568	27 th July, 2023	27 th July, 2025	10.48% XIRR	Principal: Equal quarterly instalments; Coupon: Monthly	No	50	50
Lendingkart Finance Limited	INE090W07584	27 th September, 2023	27 th September, 2025	11.15% p.a.	Principal: Bullet repayment on maturity; Coupon: Monthly	No	20	20

Note:-

Call option is exercised on September 06, 2023 for Non-convertible Debentures issued under ISIN: INE090W07410 as against the original due date of November 06, 2023.

For Lendingkart Finance Limited

Darshil Shah

Company Secretary & Compliance Officer

ICSI Membership No: A55488

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